

August 18, 2022

To

BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Dear Sir / Madam,

Re: Scrip Code - 973384

Sub.: Certificate pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to above, this is to certify that the Company has made timely payment of interest due on the secured, rated, listed Non-Convertible Debentures issued on private placement basis. The details of the payment are under:

a. Whether interest payment/~~redemption~~ payment made (Yes/No) : Yes

b. Details of interest payments:

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1. | ISIN | INE011A07115 |
| 2. | Issue size | 2285 Non-Convertible Debenture of face value INR 1,000,000 each aggregating to INR 22850 million |
| 3. | Interest Amount to be paid on due date | INR 88,520.55 per NCD aggregating to INR 2,02,26,94,520.58 |
| 4. | Frequency - quarterly/ monthly | Annual |
| 5. | Change in frequency of payment (if any) | Not Applicable |
| 6. | Details of such change | Not Applicable |
| 7. | Interest payment record date | July 29, 2022 |
| 8. | Due date for interest payment (DD/MM/YYYY) | 17/08/2022* |
| 9. | Actual date for interest payment (DD/MM/YYYY) | 17/08/2022 |
| 10. | Amount of interest paid | INR 88,520.55 per NCD aggregating to INR 2,02,26,94,520.58 |
| 11. | Date of last interest payment | Not Applicable as August 17, 2022 was the first date on which annual interest was due |
| 12. | Reason for non-payment/ delay in payment | Not Applicable |

* as per our intimation dated August 8, 2022, August 13, 2022 being a Bank holiday, the interest payment was made on immediately succeeding working day i.e. August 17, 2022 in accordance with SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and the terms of Information Memorandum.

Nayara Energy Limited
5th Floor, Jet Airways Godrej BKC, Plot No. C-68, G Block,
Bandra Kurla Complex, Banda East, Mumbai 400051, India

T +91 22 6612 1800 | F +91 22 6708 2177
E Companysec@nayaraenergy.com

Registered Office
Khambhalia, Post Box No. 24, District Devbhumi Dwarka,
Gujarat 361305, India
T +91 2833 661444 | F +91 2833 662929

CIN: U11100GJ1989PLC032116
www.nayaraenergy.com

c. Details of redemption payments: Not Applicable as no redemption was due

| Sr. No. | Particulars | Details |
|---------|---|---------|
| 1. | ISIN | |
| 2. | Type of redemption (full/ partial) | |
| 3. | If partial redemption, then a. By face value redemption b. By quantity redemption | |
| 4. | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | |
| 5. | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | |
| 6. | Redemption date due to put option (if any) | |
| 7. | Redemption date due to call option (if any) | |
| 8. | Quantity redeemed (no. of NCDs) | |
| 9. | Due date for redemption/ maturity | |
| 10. | Actual date for redemption (DD/MM/YYYY) | |
| 11. | Amount redeemed | |
| 12. | Outstanding amount (Rs.) | |
| 13. | Date of last Interest payment | |

We request you to take the same on record.

Thanking You,

For Nayara Energy Limited

MAYANK
BHARGAVA

Digitally signed by MAYANK
BHARGAVA
DN: cn=MAYANK BHARGAVA
c=IN o=Personal
Reason: I am the author of this
document
Location:
Date: 2022-08-18 12:16+05:30

Mayank Bhargava
Company Secretary

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor (SW)
29, Senapati Bapat Marg
Dadar (W), Mumbai – 400 028

Nayara Energy Limited

5th Floor, Jet Airways Godrej BKC, Plot No. C-68, G Block,
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